

## Vinte announces the successful conclusion of the first stage of its equity subscription by European investors and Mexican funds approved by the Board of Directors

**Mexico City, Mexico, December 17th, 2024 - Vinte Viviendas Integrales, S.A.B. de C.V. ("VINTE") (BMV: VINTE)**, informs the investor public that, in addition to the 10,345,103 New Shares that were subscribed and paid by current VINTE shareholders in exercise of their preemptive subscription rights, VINTE successfully concluded the subscription process for 48,612,151 New Shares by five institutional investors, two of them European and the rest Mexican. These investors were approved following the relevant event published on October 21. As authorized by the Extraordinary General Shareholders' Meeting held on July 11, 2024, and as per the resolutions of the Board of Directors, these New Shares were subscribed at a price per share of \$31.00 pesos.

Having acquired 99.92% of the shares of Servicios Corporativos Javier ("JAVER") today, Vinte is financing this acquisition with fresh equity and long-term debt. Over the past months, Vinte managed to subscribe a total of 58,957,254 shares at \$31.00 pesos per share, pay a portion of the acquisition with the exchange of 2,698,928 shares at \$31.00 pesos per share, and secure financings of more than 3,050 million pesos over a long-term average of more than 6 years. Vinte not only funds this acquisition with these fresh resources but also is in a strong position to enhance housing development in Mexico in the upcoming years.

Also, as of December 16, certain shareholders informed VINTE that, to promote the liquidity of the company's shares, they entered into an agreement under substantially similar terms to those agreed upon on November 30, 2020. This agreement allows for joint participation in the event of new public offerings of VINTE or transactions involving a significant sale of their shares in VINTE. Participation is subject to the fulfillment of specific conditions outlined in the agreement. Importantly, this agreement does not imply or constitute any commitment, agreement, or covenant of any kind regarding the exercise of the voting rights that correspond to them as shareholders of VINTE. This disclosure is made in compliance with, and for the purposes of, the provisions of Article 49 of the Securities Market Law.



## ABOUT VINTE

Vinte is a sustainable, vertically integrated Mexican real estate developer with a clear focus on profitability. For over 21 years, it has been dedicated to developing sustainable housing complexes for families of entry-level, middle, and upper-middle incomes, solidly focusing on improving their quality of life, an effort for which it has received multiple national and international awards. Throughout its history, Vinte has developed more than 60,000 homes across 8 Mexican states, primarily in the central region of the country, achieving a high level of customer loyalty and extensive brand recognition in the markets in which it operates. Vinte began its digital strategy in 2017, focused on Proptech, with more than 5,000 homes sold through digital channels and 36% of total sales in the last 12 months. Vinte boasts a highly qualified management team with more than 32 years of experience in the Mexican housing sector.

## FORWARD-LOOKING STATEMENTS

The information presented may include forward-looking statements and projected results, which could differ from actual results, as past performance is not a guarantee of future result.

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