

Vinte announces the Public Acquisition Offer for up to 100% of Servicios Corporativos Javer, S.A.B. de C.V.

Cd. de México, México, November 12, 2024 - Vinte Viviendas Integrales, S.A.B. de C.V. (“VINTE”) (BMV: VINTE), informs the investing public that, after having obtained the authorization of the National Banking and Securities Commission (CNBV), it has published the announcement for VINTE to carry out the public acquisition and reciprocal subscription offer (the “OPA”) of up to 100% of the shares of Servicios Corporativos Javer, S.A.B. de

C.V. (“JAVER”), at a price established at \$14.94 pesos per JAVER share, payable totally or partially in cash and/or in shares representing the capital stock of VINTE, at an established price of \$14.94 pesos per JAVER share, payable in whole or in part in cash and/or in shares representing the capital stock of VINTE, at an exchange factor of 0.48193548 exchange shares of VINTE for each JAVER share, for those JAVER shareholders who elect to receive the acquisition price in exchange shares. The foregoing is on the understanding that the consummation of the OPA is subject to the standard conditions for this type of transaction.

The consummation of the OPA could represent a great opportunity to increase the supply of sustainable housing in the country, especially in social and middle-income segments. Every year, around 700,000 Mexicans join the labor market and require new housing. VINTE and JAVER would be in a stronger position to meet this demand, with greater access to institutional, sustainable and long-term capital, obtaining greater scale, geographic diversification and expanding the number of clients with Infonavit mortgages.

ABOUT VINTE

Vinte is a sustainable, vertically integrated Mexican real estate developer with a clear focus on profitability. For over 21 years, it has been dedicated to developing sustainable housing complexes for families of entry-level, middle, and upper-middle incomes, solidly focusing on improving their quality of life, an effort for which it has received multiple national and international awards. Throughout its history, Vinte has developed more than 60,000 homes across 8 Mexican states, primarily in the central region of the country, achieving a high level of customer loyalty and extensive brand recognition in the markets in which it operates. Vinte began its digital strategy in 2017, focused on Proptech, with more than 5,000 homes sold through digital channels and 36% of total sales in the last 12 months. Vinte boasts a highly qualified management team with more than 31 years of experience in the Mexican housing sector.

FORWARD-LOOKING STATEMENTS

The information presented may include forward-looking statements and projected results, which could differ from actual results, as past performance is not a guarantee of future results.

For more information: <https://vinte.com>

Tel: +52 (55) 5010 7360

Investor Relations (IRO):
gonzalo.pizzuto@vinte.com

