

Vinte disburses two loans for 900 million pesos in preparation for Javier's acquisition

Mexico City, Mexico, September 30, 2024 – Vinte Viviendas Integrales S.A.B. de C.V. (“VINTE”) (BMV: VINTE) informs investors that on September 27, 2024, it disbursed two new credits that may be used for working capital as well as for acquiring 100% of the shares of Servicios Corporativos Javier S.A.B. de C.V. (“Javier”), in line with the press release published on May 20, 2024, and the various approvals from Vinte's Extraordinary General Shareholders' Meeting held on July 11, 2024. These two new loans sum a total amount of 900 million pesos, each with a 5 year maturity.

Vinte will continue drawing down various financings for which it has signed letters of intent for additional debt and the subscription of new capital, with the objective of being able to pay 100% of the acquisition price for Javier's shares as part of the tender offer to be made for this purpose, all of this, subject to the authorization of the Comisión Federal de Competencia Económica (COFECE), the Comisión Nacional Bancaria y de Valores (CNBV), and other standard conditions for this type of transaction.

ABOUT VINTE

Vinte is a vertically integrated sustainable Mexican home builder with a clear focus on profitability. For more than 21 years Vinte has been developing sustainable housing complexes for families of entry-level, middle, and upper-middle incomes, with a solid focus on improving their quality of life, a task for which it has received multiple national and international awards. Throughout its history, Vinte has developed more than 59 thousand homes in 8 Mexican states, mainly in the central region of the country, achieving a high level of loyalty among its customers and broad brand recognition in the markets in which it operates. Vinte initiated its digital strategy in 2017 focused on Proptech with more than 5,000 homes sold through digital media and 36% of total sales in the last 12 months. Vinte has a highly qualified management team, with more than 32 years of experience in the Mexican housing sector.

FORWARD-LOOKING STATEMENTS

The information presented may include forward-looking statements and projected results, which could differ from actual results, as past performance is not a guarantee of future results.

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