

Vinte issues its 10th long-term bond on the Mexican Stock Exchange (BMV), with maturity in 2027

Mexico City, Mexico, November 4th, 2020 – Vinte Viviendas Integrales S.A.B. de C.V. (“Vinte”) (BMV: VINTE), informs that today it successfully issued a long-term Sustainability Bond (with both green and a high social impact), for a total of \$400 million pesos, on the Mexican Stock Exchange.

The net proceeds of the issuance will be 100% assigned to finance Vinte’s projects for the development of sustainable communities (with a positive environmental and social impact) in Mexico. This is in line with Vinte’s Sustainability Bonds Reference Framework, for which we received a Favorable Opinion from Sustainalytics US Inc and the highest sustainable rating of XB1+ from HR Ratings. In addition, this is the first corporate bond in Latin America and the Caribbean aligned to the standards for SDG Impact as part of the United Nations Development Program’s (UNDP) initiative, verified by Pacific Corporate Sustainability (PCS), a Pacific Credit Rating (PCR) group company.

The issuance primarily attracted impact investment appetite from Europe and implies an important step in Vinte’s financing strategy and investor confidence in Vinte’s “*Shared Value Business Model*”.

This is the 4th Sustainability Bond and 10th bond in total issued by Vinte over the past 10 years, and has the following characteristics:

- Ticker: VINTE 20X.
- \$400 million pesos, with maturity in 7.0 years, with a variable rate of TIIE 28 + 250 bps.
- The issuance has a credit rating of A+ with a stable outlook from both HR Ratings and Verum, the same as Vinte’s corporate rating.

ABOUT VINTE

Vinte is a sustainable, vertically integrated Mexican home builder with a clear focus on profitability. For more than 17 years it has been dedicated to developing sustainable residential complexes for low- and middle-income families, focused on improving their quality of life, a commitment for which it has received multiple national and international awards. Vinte has developed over 44,000 homes across six Mexican states, primarily in the center of the country, achieving a high level of loyalty amongst its clients and extensive brand recognition in the markets in which it operates. Vinte’s highly qualified management team has over 28 years of experience in the Mexican housing sector.

For more information please visit: <https://vinte.com>

FORWARD-LOOKING STATEMENTS

The information presented in this press release may include forward-looking statements and projected results, which may differ from actual results; since past performance is no indication of future results.

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