

## Shareholder Notice

**Mexico City, Mexico, July 27<sup>th</sup>, 2020 - Vinte Viviendas Integrales S.A.B. de C.V. ("Vinte") (BMV: VINTE)**, informs its shareholders that on May 26<sup>th</sup>, 2020, the Company's Ordinary General Shareholders' Meeting (the "Meeting") approved, among other matters, a capital increase for the Company in its variable part up to \$400,000,021.80 (four hundred and twenty-one million pesos and eighty cents) (the "Capital Increase").

To implement the Capital Increase, the Meeting resolved to authorize the issue of up to 14,440,434 (fourteen million four hundred and forty thousand four hundred and thirty-four) shares, at a subscription value of \$27.70 (twenty-seven pesos and seventy cents) per share, (the "New Shares").

The New Shares will first be offered to all the Company's current shareholders to be able to exercise their preference rights, at a subscription value of \$27.70 (twenty-seven pesos and seventy cents) for each of the New Shares they have the right to subscribe to, in proportion to the number of shares they hold (the "Preference Right").

The term to exercise the preference right to subscribe and pay for the New Shares will begin on Tuesday, August 4<sup>th</sup>, 2020. This corresponds to the business day following the publication of the respective notice on the Ministry for the Economy's Electronic System of Trading Company Publications, which will take place on Monday, August 3<sup>rd</sup>, 2020 and will end 15 (fifteen) calendar days after that date, on Tuesday, August 18<sup>th</sup>, 2020 (the "Term for the Exercise of the Preference Right"). On the same day as the publication of said notice, the Company will present a copy of the notice to S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V. ("Indeval"). This is so that Indeval sets the second business day after the publication of the notice, as the ex-dividend date (the "Ex-Dividend Date"), on the understanding that only shareholders who hold position in the Company on the business day prior to the Ex-Dividend Date will be authorized to exercise the Preference Right.

The Preference Right may be exercised in proportion to each shareholder's position at any time prior to the expiration of the Term for the Exercise of the Preference Right, by means of notifications and instructions to intermediaries through which said shareholders maintain their position in the Company. Likewise, the shareholders will notify the Company of the exercising of the preference right, by email to the following addresses: [domingo.valdes@vinte.com](mailto:domingo.valdes@vinte.com); [gonzalo.pizzuto@vinte.com](mailto:gonzalo.pizzuto@vinte.com) and [lnunez@ksa.mx](mailto:lnunez@ksa.mx).

Shareholders who decide to exercise their Preference Right will have a period of up to 3 (three) business days, taken from the date on which the Term for the Exercise of the Preference Right ends (excluding said date), to execute the payment for the respective increase in their position, based on the notice that the Company disseminates for this purpose via the EMISNET system of the Mexican Stock Exchange, SAB de C.V.

The subscription factor will be 1 (one) New Share for every 13.98999705 (thirteen point nine eight nine nine nine seven zero five) shares owned by each shareholder. Fractional shares of the increase may not be subscribed and paid for. To determine the number of New Shares that each shareholder will

have the right to subscribe and pay for, only the full factor or the sum of multiples thereof will be taken into account.

Once the Term for the Exercise of the Preference Right has expired and, if New Shares that have not been subscribed and paid for by the Company's shareholders remain available, their allocation will be at the disposal of the Board of Directors. The Board may, at its discretion, within a period not exceeding 60 (sixty) calendar days from the end of the Term for the Exercise of the Preference Right, decide the allocation of said unsubscribed New Shares.

Likewise, the holders of the shares that are deposited with Indeval are informed that they must make the payment for the increase through instructions and transfers to their stockbroker within the aforementioned period. Delivery to the Company will be by electronic transfer through Indeval, whose offices are located at Avenida Paseo de la Reforma 255, 3<sup>rd</sup> Floor, Colonia Cuauhtémoc, C.P. 06500, Mexico City.

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## ABOUT VINTE

Vinte is a sustainable, vertically integrated Mexican home builder with a clear focus on profitability. For more than 17 years it has been dedicated to developing sustainable residential complexes for low- and middle-income families, focused on improving their quality of life, a commitment for which it has received multiple national and international awards. Vinte has developed over 43,000 homes across six Mexican states, primarily in the center of the country, achieving a high level of loyalty amongst its clients and extensive brand recognition in the markets in which it operates. Vinte's highly qualified management team has over 28 years of experience in the Mexican housing sector.

For more information please visit: <https://vinte.com>

## FORWARD-LOOKING STATEMENTS

The information presented in this press release may include forward-looking statements and projected results, which may differ from actual results; since past performance is no indication of future results.

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