

Vinte announces the issuance of two Sustainability Bonds

Mexico City, Mexico, June 5th, 2019 – Vinte Viviendas Integrales S.A.B. de C.V. (“Vinte”) (BMV: VINTE), announces that today, World Environment Day, completed the placement of two Sustainability Bonds (where the proceeds will be exclusively applied to finance high-impact environmental and social projects) for a total amount of \$700 million pesos on the Mexican Stock Exchange (Bolsa Mexicana de Valores – BMV). The placement is comprised by the issuance of our second and third instruments of this kind, with the following features:

- Ticker Symbol: VINTE 19X, for an amount of \$293 million pesos, with a maturity of 3.7 years and at a floating rate of TIIE 28 + 228 bps.
- Ticker Symbol: VINTE 19-2X, for an amount of \$407 million pesos, with a maturity of 7.0 years and at a fixed annual rate of 10.00%

Both bonds received a “A+” credit rating from HR Ratings and Verum and were highly demanded by Mexican and European development banks, debt funds and retail private banks – showing a growing commitment to socially responsible investments.

Those instruments are Vinte’s eighth and ninth debt placements on the BMV. The net proceeds will be used to finance projects linked to the development of sustainable residential complexes (with a strong environmental and social impact) in Mexico, in accordance with Vinte’s Sustainable Bonds Reference Framework, which received a positive opinion from Sustainalytics. HR Ratings assigned both bonds a sustainability rating of “XB1+”, the highest letter grade in the rating scale. This placement is an important step in Vinte’s funding strategy and showcases the confidence of the investing public in Vinte’s flexible and sustainable business model.

ABOUT VINTE

Vinte is a vertically integrated Mexican sustainable home builder with a clear focus on profitability. For more than 16 years it has been dedicated to developing sustainable residential complexes for low-, middle- and high-income families, focused on improving their quality of life, a commitment for which it has received multiple national and international awards. Throughout its history, the Company has developed more than 38 thousand homes across five states of Mexico, mainly in the central region, achieving a high level of loyalty among its clients and extensive brand recognition in the markets where it operates. Vinte has a highly qualified management team with over 27 years of experience in the Mexican housing sector.

FORWARD-LOOKING STATEMENTS

The information presented in this press release may include forward-looking statements and projected results, which may differ from actual results; since past performance is no guarantee of future results.

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