

## **Rights Issue**

Mexico City, Mexico, May 24<sup>th</sup>, 2019 – Vinte Viviendas Integrales S.A.B. de C.V. ("Vinte") (BMV: VINTE), informs its shareholders that on April 30<sup>th</sup>, 2019, the Company's Annual General Meeting (the "Meeting") approved, among other issues, an increase to the Company's variable capital stock for up to \$350,000,025.60 (three hundred fifty million, twenty-five Mexican pesos 60/100) (the "Capital Increase").

To perform the Capital Increase, the Meeting authorized the issuance of up to 12,867,648 (twelve million, eight hundred, sixty-seven thousand, six hundred forty-eight) shares at a subscription price of \$27.20 (twenty-seven Mexican pesos 20/100 MN) per share, (the "New Shares").

The New Shares will be offered first to the Company's current shareholders for the exercise of their preemptive rights, at a subscription price of \$27.20 (twenty-seven Mexican pesos 20/100) for each New Share they are entitled to subscribe in proportion to the number of shares held (the "Pre-emptive Right").

The term to exercise the Pre-emptive Right will start on Monday, June 3<sup>rd</sup>, 2019 (the following business day after releasing the respective notice in the Electronic System of Publications for Commercial Entities of Mexico's Secretariat of Economy - *Sistema Electrónico de Publicaciones de Sociedades Mercantiles de la Secretaría de Economía* -, on Friday, May 31<sup>st</sup>, 2019) and will conclude on Monday, June 17<sup>th</sup>, 2019 (the "Pre-emptive Subscription Period"); granting 15 (fifteen) calendar days to Vinte's existing shareholders to exercise their Pre-emptive Rights. On the same release date, the Company will file a copy of the abovementioned notice to the Mexican central securities depository (*S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V.* - "Indeval"), in order for this agency to set the ex-right date (the "Ex-Right Date") (the second business day after the notice becomes effective), with the understanding that only the shareholders who owns at least one share of the Company's stock on the business day prior to the Ex-Right Date shall be entitled to exercise the Pre-emptive Right.

The Pre-emptive Right may be exercised in proportion to the current stock ownership of each shareholder at any time prior to the end of the Pre-emptive Right Period, through the brokerage firms holding their position in Vinte. Likewise, shareholders will notify the exercise of their Pre-emptive Right to the Company via the following email addresses <a href="mailto:domingo.valdes@vinte.com">domingo.valdes@vinte.com</a>; <a href="mailto:gonzalo.pizzuto@vinte.com">gonzalo.pizzuto@vinte.com</a> and <a href="mailto:lnunez@ksa.mx">lnunez@ksa.mx</a>.

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Shareholders who decide to exercise their Pre-emptive Right will have a term of up to 3 (three) business days, starting from the end of the Pre-emptive Subscription Period (excluding closing date), to carry out the respective settlement based on the relevant notice to be released by the Company through the information system of the Mexican Stock Exchange (EMISNET).

The subscription rate will be 1 (one) New Share for each 14.69996545 (fourteen and sixty-nine million nine hundred ninety-six thousand five hundred forty-five hundred-millionths) shares owned by each shareholder. To determine the number of New Shares that each shareholder will be entitled to subscribe, only the integer rate or the sum of multiples thereof will be considered; shareholders can not subscribe fractional shares.

Once the Pre-emptive Subscription Period concludes, as the case may be, all New Shares not properly subscribed will be placed at the disposal of the Company's Board of Directors, which may, at its discretion, decide their allocation, no later than 45 (forty five) calendar days after the end of the aforementioned period.

Likewise, the Company informs that shareholders whose shares are deposited in Indeval must carry out the respective payment within the abovementioned period, by instructing their brokerage firm to perform an electronic transfer directed to the Company though Indeval, whose offices are located at Avenida Paseo de la Reforma #255, 3<sup>rd</sup> floor, Colonia Cuauhtémoc, Mexico City, 06500.

## **ABOUT VINTE**

Vinte is a vertically integrated Mexican sustainable home builder with a clear focus on profitability. For more than 16 years it has been dedicated to developing sustainable residential complexes for low-, middle- and high-income families, focused on improving their quality of life, a commitment for which it has received multiple national and international awards. Throughout its history, the Company has developed more than 38 thousand homes across five states of Mexico, mainly in the central region, achieving a high level of loyalty among its clients and extensive brand recognition in the markets where it operates. Vinte has a highly qualified management team with over 27 years of experience in the Mexican housing sector.

## FORWARD-LOOKING STATEMENTS

The information presented in this press release may include forward-looking statements and projected results, which may differ from actual results; since past performance is no quarantee of future results.