

Relevant Events



DATE: 29/08/2018

BOLSA MEXICANA DE VALORES, S.A.B. DE C.V., INFORMS:

TICKER SYMBOL	VINTE
COMPANY NAME	VINTE VIVIENDAS INTEGRALES, S.A.B. DE C.V.
LOCATION	Mexico City

SUBJECT

Vinte announces the issuance of the first Sustainable Bond by a housing company in Latin America for \$800 million pesos

RELEVANT EVENT

Mexico City, Mexico, August 29th, 2018 - Vinte Viviendas Integrales S.A.B. de C.V. ("Vinte") (BMV: VINTE), informs that it has successfully completed the placement of \$800 million pesos in long-term debt on the Bolsa Mexicana de Valores (Mexican Stock Exchange, known as BMV by its Spanish acronym). The issuance consists of the first Sustainable Bond launched by a housing company in Latin America, with ticker symbol VINTE 18X (the "Issuance"), for a total amount of \$800 million pesos, with maturity of 7 years, at a fixed rate of 9.83% and credit rating of AA+ (local scale) assigned by HR Ratings and Verum. The issuance obtained an overdemand of 50%, mainly driven by institutional investors, including Afores (Retirement Funds Administrators), development banks, insurance agencies, debt funds and private banks; showing a growing commitment in responsible investments, underpinned by the formal signing of the Mexico Green Bond Investors Statement proposed by the Consejo Consultivo de Finanzas Climaticas (Climate Finance Advisory Council, known as CCFC by its Spanish acronym), Climate Bonds Initiative and MexiCO2.

The Issuance is Vinte's seventh debt placement on the BMV, however, it is the first one denominated as a Sustainable Bond. The net proceeds from the Issuance will be used to finance projects linked to the development of sustainable residential complexes (with a green and social impact) in Mexico, in accordance with Vinte's Sustainable Bonds Reference Framework, which received a positive opinion from Sustainalytics. The Issuance is an important step in Vinte's funding strategy and showcases the confidence of the investing public in Vinte's flexible and sustainable business model.

ABOUT VINTE

Vinte is a vertically integrated Mexican home builder with a clear focus on profitability. For more than 15 years it has been dedicated to developing sustainable residential complexes for low-, middle- and high-income families, focused on improving their quality of life, a commitment for which it has received multiple national and international awards. Throughout its history, the Company has developed more than 35 thousand homes across five states of Mexico, mainly in the central region, achieving a high level of loyalty among its clients and extensive brand recognition in the markets where it operates. Vinte has a highly-qualified management team with over 26 years of experience in the Mexican housing sector.

FORWARD-LOOKING STATEMENTS

The information presented in this press release may include forward-looking statements and projected results, which may differ from actual results; since past performance is no guarantee of future results.

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