

## Relevant Events



DATE: 28/06/2017

### BOLSA MEXICANA DE VALORES, S.A.B. DE C.V., INFORMS:

<b>TICKER SYMBOL</b>	VINTE
<b>COMPANY NAME</b>	VINTE VIVIENDAS INTEGRALES, S.A.B. DE C.V.
<b>LOCATION</b>	Mexico City

### SUBJECT

VINTE ISSUES \$500 MILLION PESOS LONG-TERM LOCAL NOTES IN THE MEXICAN STOCK EXCHANGE

### RELEVANT EVENT

Mexico City, Mexico, June 28th, 2017 – Vinte Viviendas Integrales S.A.B. de C.V. (“Vinte” or “the Company”) (BMV: VINTE) announced today it successfully completed the placement of a total of \$500 million Mexican pesos in long-term debt on the Mexican Stock Exchange, through two issuances of Local Notes with maturities of 5 and 10 years. With an original offering amount of \$300 million pesos, Vinte obtained an overdemand of 2.15 times, which allowed it to issue \$315 million pesos at five years and \$185 million at 10 years, reflecting the market confidence in Vinte’s differentiated business model. In this way, the Company enhances the diversification of its sources of funding and underlines its strategy of being an active participant in the Mexican Stock Market.

The Local Notes with ticker symbol Vinte17 and Vinte 17-2 have maturities of 5 and 10 years, respectively, and will pay, the first one, a variable interest rate equal to TIIE + 2.30% and, the second one, a fixed rate of 9.70%. Both instruments have a credit rating of ‘A+’ by Verum and HR Ratings. It should be noted that the latter credit rating agency recently upgraded Vinte’s corporate rating as a result of the increase in shareholders’ equity of more than 40% following the Company’s Initial Public Offering. All the proceeds will be used to refinance liabilities, thus extending the Company’s average maturity of debt and reducing the cost of financing. The sole underwriter was Actinver Casa de Bolsa. In this regard, Mr. Domingo Valdés, Vinte’s CFO, stated: “Thanks to these two unsecured debt issuances we ensure the continuity of the Company’s long-term strategy, reduce the cost of financing and enlarge the base of investors who deposits their trust and confidence in Vinte’s and its diversified business model.”

### ABOUT VINTE

Vinte is a vertically integrated Mexican home builder with a clear focus on profitability. For more than 15 years it has been dedicated to developing residential complexes for middle-income families, focused on improving their quality of life, a commitment for which it has received multiple national and international awards. Vinte has developed more than 26 thousand homes across five states of Mexico, mainly in the center of the country, achieving a high level of loyalty amongst its clients and extensive brand recognition in the markets in which it operates. Vinte’s highly-qualified management team has over 25 years of experience in the Mexican housing sector.